

File 256:TecInfoSource 82-2004/Jul
(c)2004 Info.Sources Inc
File 2:INSPEC 1969-2004/Aug W2
(c) 2004 Institution of Electrical Engineers
File 35:Dissertation Abs Online 1861-2004/Jul
(c) 2004 ProQuest Info&Learning
File 65:Inside Conferences 1993-2004/Aug W3
(c) 2004 BLDSC all rts. reserv.
File 99:Wilson Appl. Sci & Tech Abs 1983-2004/Jul
(c) 2004 The HW Wilson Co.
File 233:Internet & Personal Comp. Abs. 1981-2003/Sep
(c) 2003 EBSCO Pub.
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
(c) 2002 The Gale Group
File 474:New York Times Abs 1969-2004/Aug 17
(c) 2004 The New York Times
File 475:Wall Street Journal Abs 1973-2004/Aug 17
(c) 2004 The New York Times

Set	Items	Description
S1	11	(DONAT? OR DONOR? OR GIVING OR CONTRIBUT? OR GIVE OR GIVES OR GIVING) (5N) (APPRECIATED() (ASSET OR ASSETS OR STOCK OR STOCKS OR SHARE OR SHARES OR BOND OR BONDS OR GIFT OR GIFTS OR SECURITY OR SECURITIES))
S2	0	(TRANSFER? OR DOWNLOAD? OR DISPLAY? OR UPLOAD? OR SENT OR - SEND OR SENDS OR SENDING OR TRANSMISS? OR TRANSMIT? OR DISTRIBUT? (5N) APPRECIATED() (ASSET? ? OR STOCK? ? OR SHARE? ? OR BOND? ? OR GIFT? ? OR SECURITY OR SECURITIES)
S3	0	(S1 OR S2) (5N) (INTERNET OR ONLINE OR ON()LINE OR ELECTRONIC? OR COMPUTERI?)
S4	111379	CHARITY OR CHARITIES OR CHARITABLE? OR NON()PROFIT? OR FOUNDATION OR FOUNDATIONS
S5	45	(CALCULAT? OR ESTIMAT? OR RECORDING? OR IDENTIF?) (5N) (TAX - OR TAXABLE) () (SAVING? OR RECEIPT? OR DEDUCTION?)
S6	189	DONOR? (5N) (ACCOUNT OR ACCOUNTS)
S7	0	ASSETSTREAM?
S8	8792	AU=(JOHNSON, D? OR JOHNSON D? OR STEWARD, D? OR STEWARD D?)
S9	10	S1 AND S4
S10	7	S9 NOT PY>2000
S11	7	RD (unique items)
S12	0	S1 AND (S5 OR S6)
S13	1	S1 AND (INTERNET OR ONLINE OR ON()LINE OR ELECTRONIC? OR COMPUTERI?)
S14	1	S13 NOT S11
S15	0	S1 AND S8

11/5/1 (Item 1 from file: 99)
DIALOG(R)File 99:Wilson Appl. Sci & Tech Abs
(c) 2004 The HW Wilson Co. All rts. reserv.

1815442 H.W. WILSON RECORD NUMBER: BAST98007559
Year-end: a time to reflect, a time to take action
Dreisbach, Jim;
Welding Journal v. 76 (Dec. '97) p. 85
DOCUMENT TYPE: Feature Article ISSN: 0043-2296 LANGUAGE: English
RECORD STATUS: Corrected or revised record

ABSTRACT: The writer discusses the various methods that are available for making donations to the AWS **Foundation** that will also reduce tax liabilities. The AWS **Foundation** has numerous programs in place and in development to ensure the continuation of the technology and profession that would benefit from donations. In particular, the means of **donating** cash, **appreciated stock**, real estate, life insurance, and life income gifts are discussed.

DESCRIPTORS: **Charitable foundations** ; Income tax--Deductions;

11/5/2 (Item 1 from file: 474)
DIALOG(R)File 474:New York Times Abs
(c) 2004 The New York Times. All rts. reserv.

07589253 NYT Sequence Number: 811327980301
TAX TIP: IN GIVING, A WAY TO AVOID CAPITAL GAINS TAX
New York Times, Col. 1, Pg. 21, Sec. 3
Sunday March 1 1998
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English
RECORD TYPE: Abstract

ABSTRACT:
Advice on avoiding capital gains tax by **giving appreciated assets** to **charity** ; drawing (S)

SPECIAL FEATURES: Drawing
DESCRIPTORS: Taxation; Capital Gains Tax; Income Tax; Philanthropy

11/5/3 (Item 2 from file: 474)
DIALOG(R)File 474:New York Times Abs
(c) 2004 The New York Times. All rts. reserv.

05832775 NYT Sequence Number: 314110901117
YOUR MONEY: REMAINDER TRUSTS FOR CHARITY GIFTS
ROSEN, JAN M
New York Times, Col. 1, Pg. 32, Sec. 1
Saturday November 17 1990
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English
RECORD TYPE: Abstract

ABSTRACT:
Jan M Rosen (Your Money) article discusses **charitable** trusts; says trusts are popular for **donors** who have an **appreciated asset** that produces little or no income; notes that if asset is donated to trust, it can be sold free of capital gains tax and money can be reinvested in income-producing asset like Treasury bonds (S)

DESCRIPTORS: PHILANTHROPY; INVESTMENT STRATEGIES
PERSONAL NAMES: ROSEN, JAN M

11/5/4 (Item 1 from file: 475)
DIALOG(R)File 475:Wall Street Journal Abs
(c) 2004 The New York Times. All rts. reserv.

08049915 NYT Sequence Number: 000000000202

TAX REPORT

Wall Street Journal, Col. 5, Pg. 1, Sec. A
Wednesday February 2 2000
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English
RECORD TYPE: Abstract

ABSTRACT:

Pres Clinton proposes tax change to encourage **charitable donors** to increase gifts of **appreciated stocks**, art, real estate and other assets (S)

DESCRIPTORS: TAXATION; INCOME TAX; TAX DEDUCTIONS; PHILANTHROPY
PERSONAL NAMES: CLINTON, BILL (PRES)

11/5/5 (Item 2 from file: 475)
DIALOG(R)File 475:Wall Street Journal Abs
(c) 2004 The New York Times. All rts. reserv.

07964263 NYT Sequence Number: 000000971219

**YOUR MONEY MATTERS: WEEKEND REPORT: GIVING APPRECIATED SECURITIES IS
A WAY TO INCREASE VALUE OF HOLIDAY CHARITY**

Asinof, Lynn
Wall Street Journal, Col. 3, Pg. 1, Sec. C
Friday December 19 1997
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English
RECORD TYPE: Abstract

ABSTRACT:

Your Money Matters column suggests **giving appreciated assets** for Christmas as a way to stretch the value of holiday giving; giving away securities rather than cash provides a way for people to get a lot more mileage from their tax deductible contributions; cartoon (M)

SPECIAL FEATURES: Cartoon
DESCRIPTORS: Philanthropy; STOCKS AND BONDS; Taxation
PERSONAL NAMES: Asinof, Lynn

11/5/6 (Item 3 from file: 475)
DIALOG(R)File 475:Wall Street Journal Abs
(c) 2004 The New York Times. All rts. reserv.

07005923
A CHARITABLE WAY TO KEEP A LID ON TAXES
Wall Street Journal, Col. 2, Pg. 1, Sec. C
Friday October 27 1995
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English
RECORD TYPE: Abstract

ABSTRACT:

Observers say it is a good time for **charitable** givers to donate appreciated mutual-fund shares; when one **donates appreciated securities** to fulfill **charitable** commitments, they completely avoid tax on the capital gain (M)

DESCRIPTORS: CAPITAL GAINS TAX; PHILANTHROPY; STOCKS AND BONDS; MUTUAL FUNDS; PERSONAL FINANCES; TAXATION

11/5/7 (Item 4 from file: 475)
DIALOG(R)File 475:Wall Street Journal Abs
(c) 2004 The New York Times. All rts. reserv.

06532684

TAX BILL SWEETENS RULES FOR GIVING APPRECIATED ASSETS

Wall Street Journal, Col. 3, Pg. 1, Sec. C

Monday August 9 1993

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

ABSTRACT:

Examination of some tax provisions of President Clinton's budget bill which just passed in Congress; notes new tax law provides strong incentives to give stocks, bonds, artworks, collectibles, real estate to **charitable** organizations; points out new law allows donors to deduct true market value, while old law limited deductions to its cost or other basis; (Your Money Matters) (M)

COMPANY NAMES: CONGRESS (US)

DESCRIPTORS: STOCKS AND BONDS; BUDGETS AND BUDGETING; TAXATION; TAX DEDUCTIONS

PERSONAL NAMES: CLINTON, BILL (PRESIDENT)

?

14/3,K/1 (Item 1 from file: 474)
DIALOG(R)File 474:New York Times Abs
(c) 2004 The New York Times. All rts. reserv.

08126347 NYT Sequence Number: 633348031221
NEW GUIDANCE ON GETTING THE MOST OUT OF GIVING
Johnston, David Cay
New York Times, Col. 1, Pg. 6, Sec. 3
Sunday December 21 2003

ABSTRACT:

New Tithings Group, charity founded by Claude Rosenberg, has produced **Internet** guide that aims to show people at all income levels, and all levels of investments...

...Americans fail to reap all available tax savings for their charitable gifts; cites benefits of **donating appreciated assets** rather than cash; graph (M)

DESCRIPTORS: Philanthropy; Tax Deductions; Computers and the **Internet** ;
Research; Philanthropy